



### Company Profile

Costamare Inc. is one of the world's leading owners and providers of containerships for charter. The Company has 46 years of history in the international shipping industry and a fleet of 72 containerships, with a total capacity of approximately 529,000 TEU, including two newbuild containerships under construction. Ten of our containerships have been acquired pursuant to the Framework Deed with York Capital Management LLC by vessel-owning joint venture entities in which we hold a minority equity interest.

### Investment Highlights

- Large, established company with a substantial fleet in the water
- Strong, visible cash flows
- Strong track record of value creation
- A company that is uniquely positioned to grow
- Significant purchasing power and balance sheet capacity to spend on acquisitions
- A management team whose risk management strategy has been tested and who successfully overcame the worst container shipping crisis in history

### Share Information\*

NYSE: CMRE	
Recent Price (10/27/2020)	\$6.56
Market Capitalization	\$796m
Current Yield	6.1%
Quarterly Dividend	\$0.10 per share
NYSE: CMRE PRB	
Recent Price (10/27/2020)	\$23.06
NYSE: CMRE PRC	
Recent Price (10/27/2020)	\$23.83
NYSE: CMRE PRD	
Recent Price (10/27/2020)	\$24.25
NYSE: CMRE PRE	
Recent Price (10/27/2020)	\$24.68

\*As of October 27, 2020

### Fleet Profile\*\*

Vessel Class	Capacity (TEU)	Fleet
VLCS	9000+	23
Post Panamax	5100- 9000	23
Panamax	3500- 5100	15
Sub Panamax	2000- 3500	6
Feeder	up to 2000	5
<b>Total</b>		<b>72</b>

\*\*Includes 10 vessels acquired pursuant to the Framework Deed with York Capital Management and two NB vessels under construction.

### Financial Highlights

	Year Ended December 31,					
	2014	2015	2016	2017	2018	2019
<b>Income Statement</b>						
Revenues	\$483,995	\$490,378	\$468,189	\$412,433	\$380,397	\$478,109
Reported Net Income	\$115,087	\$143,764	\$81,702	\$72,876	\$67,239	\$98,999
Adjusted Net Income available to common stockholders***	\$122,938	\$130,351	\$115,120	\$76,933	\$46,857	\$105,082
<b>Balance Sheet</b>						
Total Assets	\$2,714,740	\$2,638,561	\$2,558,424	\$2,490,298	\$3,050,811	\$3,011,958
Total Liabilities	\$1,912,098	\$1,675,051	\$1,484,000	\$1,271,759	\$1,693,687	\$1,601,230
Stockholders' Equity	\$802,642	\$963,510	\$1,074,424	\$1,218,539	\$1,357,124	\$1,334,696
<b>Fleet Data</b>						
Avg Number of Vessels	54.5	54.9	53.6	52.7	55.8	60.3

\*\*\* Adjusted Net Income available to common stockholders represent Net Income after earnings allocated to preferred stock, but before non-cash "Accrued charter revenue" recorded under charters with escalating charter rates, realized gain on Euro/USD forward contracts, loss on sale / disposal of vessels, vessels' impairment loss, vessel impairment loss by a jointly owned company with York included in equity (gain)/loss on investments, non-recurring, non-cash write-off of loan deferred financing costs, swap breakage cost, non-cash general and administrative expenses and non-cash other items, amortization of prepaid lease rentals, net and non-cash changes in fair value of derivatives and others. Please refer to the respective Q4 earnings releases for a reconciliation of above figures.

**Recent Developments**

27 October 2020

Costamare Inc. Reports Results for the Third Quarter and the Nine-Month Period Ended September 30, 2020

23 October 2020

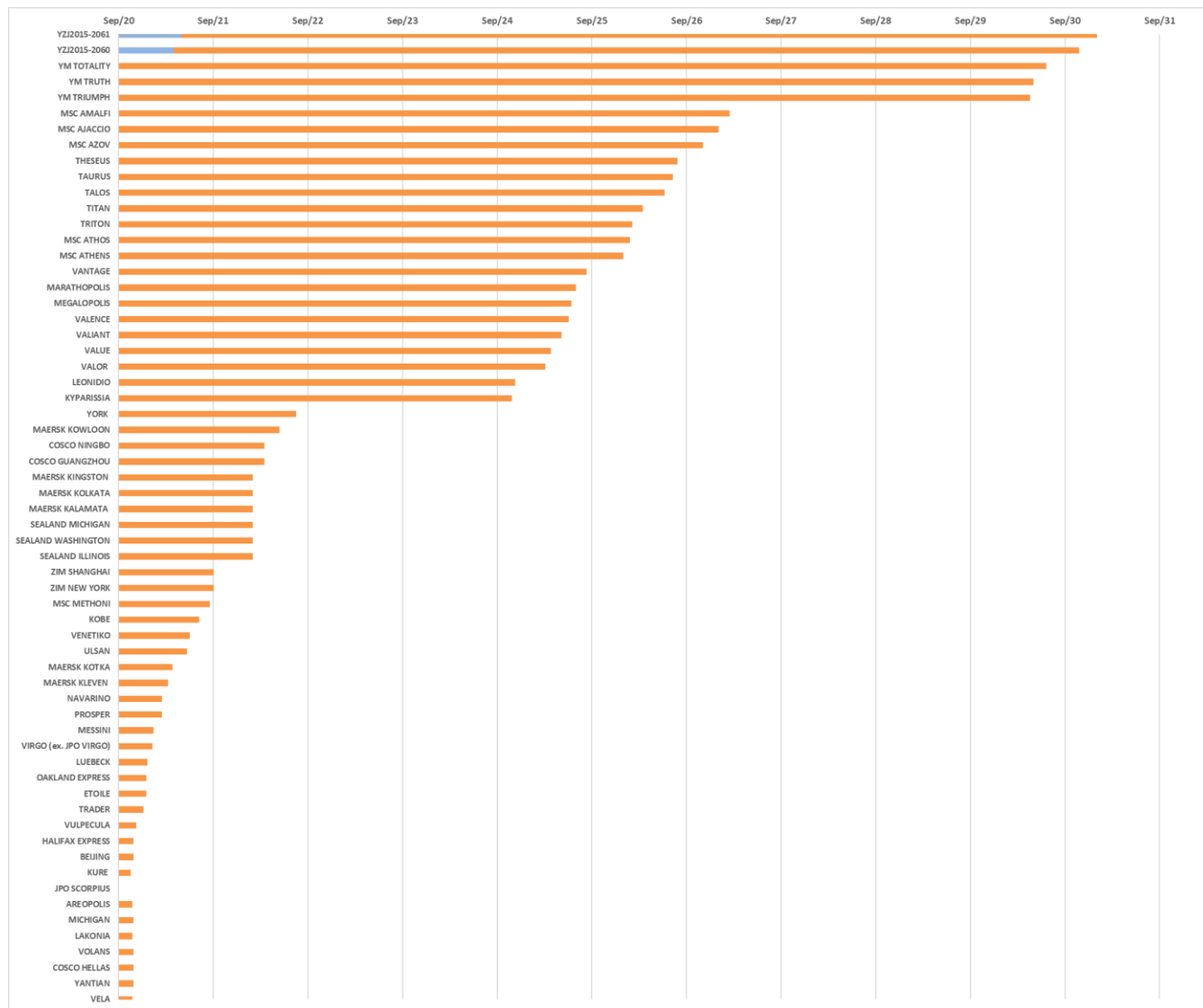
Costamare Inc. Sets the Date for Its Third Quarter 2020 Results Release, Conference Call and Webcast

2 October 2020

Costamare Inc. Announces Election of Class I Director at 2020 Annual Meeting of Stockholders

2 October 2020

Costamare Inc. Declares Quarterly Dividend on its Preferred and Common Stock



**Charter Coverage\*\*\*\***

\*\*\*\*As of September 30, 2020.

Note: Light Blue color denotes period during which the respective vessel has not been delivered

**COMPANY CONTACTS**

Gregory G. Zikos, Chief Financial Officer  
 Konstantinos Tsakalidis  
 Business Development, Investor Relations

Costamare Inc., Monaco  
 Tel: (+377) 93 25 09 40  
 Email: [ir@costamare.com](mailto:ir@costamare.com)

This Fact Sheet contains “forward-looking statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995. In some cases, you can identify these statements by forward-looking words such as “believe”, “intend”, “anticipate”, “estimate”, “project”, “forecast”, “plan”, “potential”, “may”, “will”, “should”, “could” and “expect” and similar expressions. These statements are not historical facts but instead represent only the Company’s assumptions, expectations, projections, intentions and beliefs regarding future events, many of which, by their nature, are inherently uncertain and outside of the Company’s control. It is possible that actual results may differ, possibly materially, from those anticipated in these forward-looking statements. For a discussion of some of the risks and important factors that could affect future results, see the discussion in the Company’s Annual Report on Form 20-F (File No. 001-34934) under the caption “Risk Factors” and the Company’s Results for the First Quarter ended March 31, 2020 on Form 6-K (filed on May 11, 2020 with the SEC) under the caption “Risk Factor Update”.