



### Company Profile

Costamare Inc. is one of the world's leading owners and providers of containerships for charter. The Company has 47 years of history in the international shipping industry and a fleet of 73 containerships, with a total capacity of approximately 533,000 TEU, including two newbuild containerships under construction. Ten of our containerships have been acquired pursuant to the Framework Deed with York Capital Management LLC by vessel-owning joint venture entities in which we hold a minority equity interest.

### Investment Highlights

- Large, established company with a substantial fleet in the water
- Strong, visible cash flows
- Strong track record of value creation
- A company that is uniquely positioned to grow
- Significant purchasing power and balance sheet capacity to spend on acquisitions
- A management team whose risk management strategy has been tested and who successfully overcame the worst container shipping crisis in history

### Share Information\*

| NYSE: CMRE                |                  |
|---------------------------|------------------|
| Recent Price (02/01/2021) | \$8.43           |
| Market Capitalization     | \$1,024m         |
| Current Yield             | 4.7%             |
| Quarterly Dividend        | \$0.10 per share |
| NYSE: CMRE PRB            |                  |
| Recent Price (02/01/2021) | \$24.95          |
| NYSE: CMRE PRC            |                  |
| Recent Price (02/01/2021) | \$25.09          |
| NYSE: CMRE PRD            |                  |
| Recent Price (02/01/2021) | \$25.36          |
| NYSE: CMRE PRE            |                  |
| Recent Price (02/01/2021) | \$25.72          |

\*As of February 1, 2021

### Fleet Profile\*\*

| Vessel Class | Capacity (TEU) | Fleet     |
|--------------|----------------|-----------|
| VLCS         | 9000+          | 23        |
| Post Panamax | 5100- 9000     | 23        |
| Panamax      | 3500- 5100     | 16        |
| Sub Panamax  | 2000- 3500     | 6         |
| Feeder       | up to 2000     | 5         |
| <b>Total</b> |                | <b>73</b> |

\*\*Includes 10 vessels acquired pursuant to the Framework Deed with York Capital Management and two NB vessels under construction.

### Financial Highlights

|   | Year Ended December 31, |             |             |             |             |             |
|---|-------------------------|-------------|-------------|-------------|-------------|-------------|
|   | 2015                    | 2016        | 2017        | 2018        | 2019        | 2020        |
| <b>Income Statement</b>                                 |                         |             |             |             |             |             |
| Revenues  | \$490,378               | \$468,189   | \$412,433   | \$380,397   | \$478,109   | \$460,319   |
| Reported Net Income                                     | \$143,764               | \$81,702    | \$72,876    | \$67,239    | \$98,999    | \$8,877     |
| Adjusted Net Income available to common stockholders*** | \$130,351               | \$115,120   | \$76,933    | \$46,857    | \$105,082   | \$123,671   |
| <b>Balance Sheet</b>                                    |                         |             |             |             |             |             |
| Total Assets  | \$2,638,561             | \$2,558,424 | \$2,490,298 | \$3,050,811 | \$3,011,958 | \$3,010,516 |
| Total Liabilities                                       | \$1,675,051             | \$1,484,000 | \$1,271,759 | \$1,693,687 | \$1,601,230 | \$1,661,696 |
| Stockholders' Equity                                    | \$963,510               | \$1,074,424 | \$1,218,539 | \$1,357,124 | \$1,334,696 | \$1,348,820 |
| <b>Fleet Data</b>                                       |                         |             |             |             |             |             |
| Avg Number of Vessels                                   | 54.9                    | 53.6        | 52.7        | 55.8        | 60.3        | 60.0        |

\*\*\* Adjusted Net Income available to common stockholders represent Net Income after earnings allocated to preferred stock, but before non-cash "Accrued charter revenue" recorded under charters with escalating charter rates, realized gain on Euro/USD forward contracts, loss on sale / disposal of vessels, vessels' impairment loss, vessel impairment loss by a jointly owned company with York included in equity (gain)/loss on investments, non-recurring, non-cash write-off of loan deferred financing costs, swap breakage cost, non-cash general and administrative expenses and non-cash other items, amortization of prepaid lease rentals, net and non-cash changes in fair value of derivatives and others. Please refer to the respective Q4 earnings releases for a reconciliation of above figures.

**Recent Developments**

1 February 2021

Costamare Inc. Reports Results for the Fourth Quarter and Year Ended December 31, 2020

4 January 2021

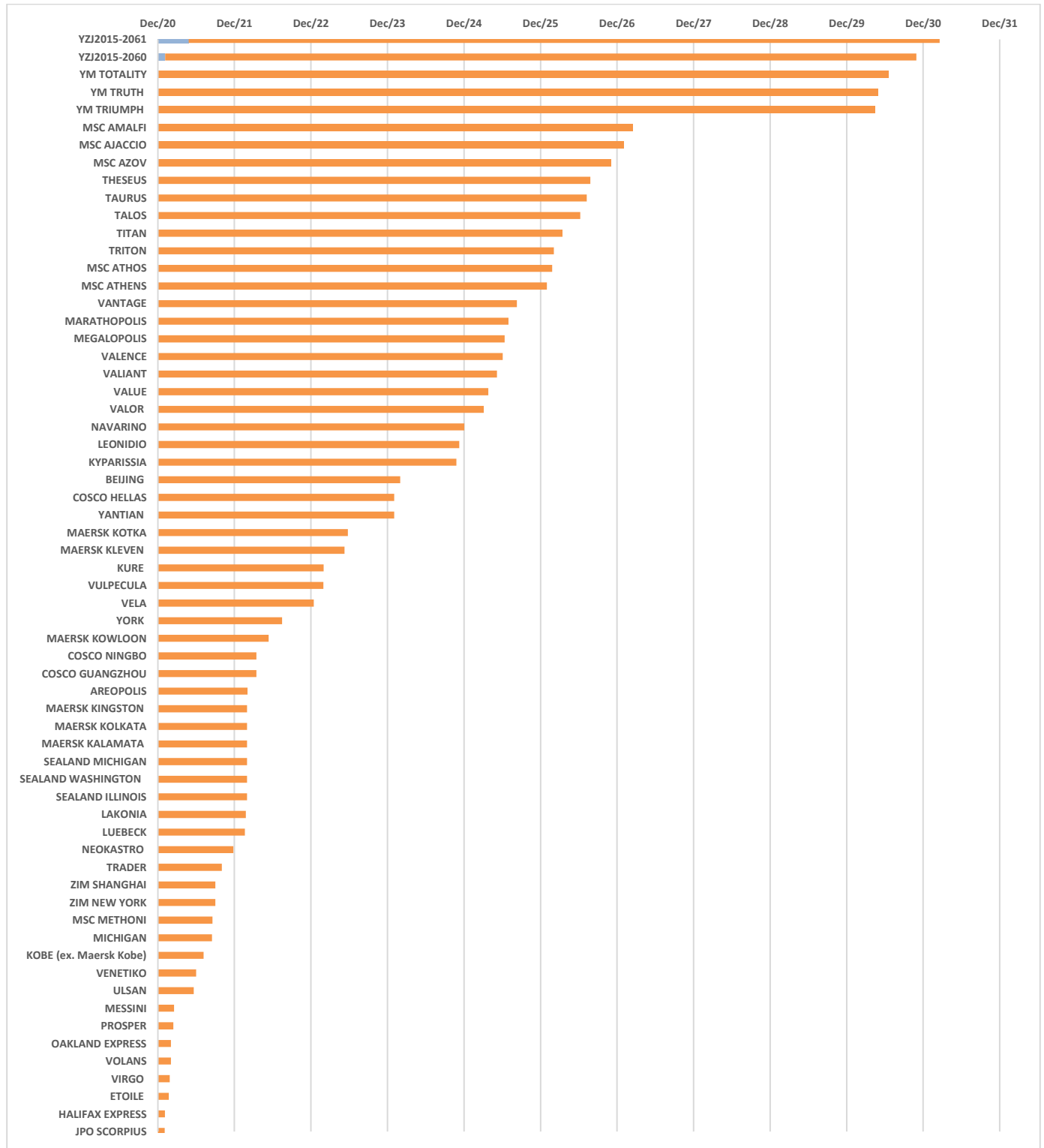
Costamare Inc. Declares Quarterly Dividend on its Preferred and Common Stock

4 December 2020

Costamare Inc. Announces Availability of its First ESG Report

27 October 2020

Costamare Inc. Reports Results for the Third Quarter and Nine-Months Ended September 30, 2020



**Charter Coverage\*\*\*\***

\*\*\*\*As of December 31, 2020.

Note: Light Blue color denotes period during which the respective vessel has not been delivered

## COMPANY CONTACTS

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This Fact Sheet contains “forward-looking statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995. In some cases, you can identify these statements by forward-looking words such as “believe”, “intend”, “anticipate”, “estimate”, “project”, “forecast”, “plan”, “potential”, “may”, “will”, “should”, “could” and “expect” and similar expressions. These statements are not historical facts but instead represent only the Company’s assumptions, expectations, projections, intentions and beliefs regarding future events, many of which, by their nature, are inherently uncertain and outside of the Company’s control. It is possible that actual results may differ, possibly materially, from those anticipated in these forward-looking statements. For a discussion of some of the risks and important factors that could affect future results, see the discussion in the Company’s Annual Report on Form 20-F (File No. 001-34934) under the caption “Risk Factors” and the Company’s Results for the First Quarter ended March 31, 2020 on Form 6-K (filed on May 11, 2020 with the SEC) under the caption “Risk Factor Update”.